CLIP at TREC 2015: Microblog and LiveQA

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ABSTRACT
The CLIP lab at the University of Maryland participated in two TREC tracks this year. The Microblog Real-Time Filtering and the LiveQA tasks both involve information processing in real time. We submitted nine runs in total. This paper describes the architecture and configuration of the systems behind those runs.

1. INTRODUCTION
We participated in Microblog Real-Time Filtering and the LiveQA TREC 2015 tracks. Efficiency was taken in consideration, as the topics of both of these tasks are time-sensitive. We describe the systems for these tasks in the following two sections.

2. MICROBLOG REAL TIME FILTERING
The TREC Microblog track is concerned this year with the task of real-time filtering. A user has an interest in some broad topic, and wants to stay up to date in that topic using a stream of microblog posts. The setup is operationalized in two scenarios. In the push notifications scenario (Scenario A), a system should notify the user with novel and relevant tweets within a short time after they are first posted. However, the user should not be bombarded with too many notifications. A limit of 10 notifications per day is therefore enforced. In the email digest scenario (Scenario B), a system filters the tweets of a particular day, few hours after the end of that day, to retrieve a ranked list of 100 potentially relevant and novel tweets.

The track ran for 10 days from July 20 to 29 (UTC), and was based on Twitter’s sample stream (i.e., a random 1% sample of all public tweets). We submitted six automatic runs, three for each scenario.

2.1 Components
Most of the components we built are shared between the systems that we designed for Scenarios A and B, with some adaptation. We describe those components in this section.

2.1.1 Relevance Model
A topic is represented as a triple of a title that contains few keywords, a description that summarizes the topic in one sentence, and a narrative that consists of a paragraph that gives more details. In all of our systems, we restricted ourselves to the title and description fields. Hence, we will not refer to the narrative field henceforth. We stem the topic fields with Porter stemmer as implemented in Lucene 5.3, using its default list of stop words. We use regular expressions to normalize all the tweets by removing emoticons, user mentions, URLs, RTs, and punctuation, before stemming.

Our relevance model is based on Okapi BM25 term weights and title expansion using word embeddings and probabilistic structured queries. We use 1.6B English tweets from a corpus covering about 4 years of Twitter sample stream, accessible from the Internet Archive to train a word2vec model [4] and to estimate the document frequency (DF) of each term. The word2vec model is used to expand the title query stems with additional similar stems using the Euclidian distance over a stem representation of 200 dimensions.

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Let $t_i$ be a stemmed query term in the title, $t_{i,j}$ one of the top $J$ stemmed terms similar to, but different from, $t_i$. We refer to $J$ as the similarity threshold. A similarity threshold of 0.5 is used for Scenario A. For Scenario B, we consider only the top 30 stems.

The similarity between $t_i$ and $t_{i,j}$ is defined as

$$sim(t_i, t_{i,j}) = \frac{1}{1 + \frac{1}{2} (1 - cos(t_i, t_{i,j}))}$$

with a similarity value of $P_{i,j}$; and $d$ an incoming tweet. The score of the expanded title query is computed as:

$$Score(d, Q_{\text{Title,exp}}) = \sum_i BM25(TF(t_{i,\text{exp}}, d), DF(t_{i,\text{exp}})),$$

where the expanded term frequency is estimated as:

$$TF(t_{i,\text{exp}}, d) = TF(t_i, d) + \sum_j P_{i,j} TF(t_{i,j}, d),$$

and the expanded document frequency as:

$$DF(t_{i,\text{exp}}) = DF(t_i) + \sum_j P_{i,j} DF(t_{i,j}).$$

The score for the description field is simply the BM25 model. That is,

$$Score(d, Q_{\text{Desc}}) = BM25(TF(t_i, d), DF(t_i)).$$

Finally, the relevance score of a tweet $d$ for a topic $Q$ is defined with respect to its title and description as:

$$Score(d, Q) = Score(d, Q_{\text{Title,exp}}) + \alpha \times Score(d, Q_{\text{Desc}}).$$

We tune the parameters using a grid search on the TREC 2014 Microblog track topics. We set $k_1 = 0.09$, $b = 0.5$ and average document length $= 21$ for BM25, $J = 5$ and $\alpha = 0.3$.

For Scenario B only, we eliminate tweets that are not ranked among the top 10,000 tweets at the end of this stage. The remaining tweets go to the rescoring stage, for both scenarios.

2.1.2 Tweet Rescoring

To refine the scores of the relevant tweets, we use the SVM$^a$ package [2] to train a learning-to-rank model based on the TREC 2014 Microblog track topics, using the relevance score of the previous stage (Section 2.1.1), in addition to the following features:

- **Tweet features**: count of stems, count of stems that are not stop words, ratio of the previous two features, count of characters in the stemmed tweet, count of URLs, count of hashtags, count of user mentions, and the log of the ratio of the number of followers to the number of friends.

- **Tweet-query similarity features**: two variants of the Jaccard similarity between the tweet and the description of the topic proposed by [3], the BM25 similarity score between the expanded title and the tweet as explained in Section 2.1.1, and the cosine similarity between the doc2vec vector (i.e., the sum of the word2vec vectors) of the stemmed terms of the tweet and the doc2vec vector for the description field of the topic.

For Scenario A only, tweets that have a (re-scored) score less than a threshold $\beta_Q$ are eliminated at the end of this stage. The remaining tweets go to the novelty detection phase, for both scenarios.

2.1.3 Novelty Detection

According to the task definition, a tweet is not considered interesting when the information it conveys has already been reported in an antecedent tweet that was present in the 1% public sample. We implement novelty detection with online single-link clustering based on the Jaccard similarity between the stemmed tweets. For each incoming tweet for topic $Q$ (other than those removed by scenario-specific processing following the relevance or rescoring stage), we assign the tweet to the cluster containing the most similar tweet, if the similarity exceeds certain threshold $\tau_Q$. Otherwise, a new cluster is created and the incoming tweet is assigned to it. We maintain the same set of clusters for the entire 10 days of the live experiment since we don’t want to return a relevant tweet if a similar one was returned even in a previous day.

In the case of Scenario A, the tweet is pushed to the user as soon as a new cluster is created. In the case of Scenario B, at the end of every (UTC) day, the tweet with the highest reranking score from each cluster from which no tweet has been reported on a prior day is selected and added to the ranked list for that day. In either scenario, that cluster is then marked so that it won’t be used to suggest interesting tweets to the user (although it will keep gathering similar tweets, so that no new cluster with similar content is created).

2.2 Configurations of Submitted Runs

We submitted three runs for each scenario:

- **CLIP-A-5.0-0.5** and **CLIP-A-5.0-0.6** are two runs for Scenario A, where the score threshold (after rescoring) was set for all topics to be $\beta = 5$. The clustering similarity score was set as $\tau = 0.5$ or $\tau = 0.6$ respectively.

- **CLIP-A-DYN-0.5** is a run for Scenario A, where the clustering similarity score was set as $\tau = 0.5$. However, the score threshold (after rescoring) was set per topic, and was tuned with a grid search, so that each topic had about 10 interesting tweets on July 18 (i.e., two days before the evaluation period).

- **CLIP-B-0.4**, **CLIP-B-0.4** and **CLIP-B-0.4** are three runs for Scenario B, where the clustering similarity score threshold was set to $\tau = 0.4$, $\tau = 0.5$ or $\tau = 0.6$ respectively.

2.3 Results

Table 1 shows the results from our systems for Scenario A. It appears that setting the score threshold dynamically per topic is a good approach.

Table 2 shows the results from our systems for Scenario B. It appears that setting a high clustering similarity threshold improves the nDCG evaluation measure.

3. LIVEQA

The TREC LiveQA track$^4$ is a new task that loosely follows earlier TREC QA tracks, but with several substantial design changes. In this new track, the questions come in real time from real users, as posted on Yahoo! Answers.$^5$

$^4$https://sites.google.com/site/trecliveqa2015
$^5$https://answers.yahoo.com
This results in more natural and more diverse topics than was the case with earlier QA tracks in which the questions are developed by assessors. LiveQA also incorporates an efficiency challenge, as the answers have to be answered in near-real time (specifically, in no more than one minute). A third challenge is that no document collection is provided, so participants must assemble any online or offline resources on which their systems will base their answers. These changes make the task more realistic and challenging.

Only one answer per question is judged for each participating system, using a relevance scale from 1 to 4.

This year, the LiveQA track focuses on only eight categories, namely Arts & Humanities, Beauty & Style, Computers & Internet, Health, Home & Garden, Pets, Sports, and Travel. Figure 2 shows the example a question asked under the category Computers & Internet. We submitted three runs: one using old questions and answers from Yahoo! Answers (Section 3.1), and two using tweets (Section 3.2).

### 3.1 Answering with Old Yahoo! Answers

A study by Shtok et al. [5] has shown that about 25% of the titles of the questions posted on Yahoo! Answers in a 3-month period had occurred in a similar form (i.e., with a cosine similarity above 0.9) in a prior 11-month period. This suggests that it may often be possible to find similar questions that have previously been asked. Assuming that similar questions will have similar answers (which is not necessarily true, for instance, for generic or experience-based questions), then a natural baseline system is one that simply does a search in old questions and answers for each incoming question. This section describes our process for crawling old questions and answers from Yahoo! Answers, and how we used the resulting collection to answer new questions.

#### 3.1.1 Crawling Old Questions and Answers

To build a system that answers new incoming questions with the knowledge already existing in Yahoo! Answers, we decided to crawl all of the questions and answers that have ever been published on this platform, and that are still accessible (i.e., they did not get deleted). We do so in four steps:

1. Crawl all of the categories pages of the main website, in addition to its 22 localized versions to gather a fairly large set of question identifiers, and add them to a set $Q$. Each webpage shows up to 1,000 of the most recent questions.

2. Let $Q^*$ be the subset of questions in $Q$ that have not been crawled yet. Crawl the webpages of questions in $Q^*$, to obtain the details of the questions and their answers, in addition to user identifiers. Add the user identifiers to a set $U$.

3. Let $U^*$ be the subset of users in $U$ that have not been crawled yet. Crawl the webpages of users in $U^*$ to acquire the identifiers of the questions they asked or responded to, which we add to the set $Q$, and to acquire the user identifiers for their friends and followers, which we add to the set $U$.

4. If either of $Q^*$ and $U^*$ is not empty, then go back to Step 2.

While this process has allowed us to gather a large set of 226M questions, 1.3B answers and 43M users, it is not guaranteed that we have obtained all of the data available in the website. This is the case for at least two reasons. First, the privacy settings of some users may be configured to hide the identifiers of the questions they asked or answered or the identifiers of their friends and followers. Second, some groups of users (especially the least active ones) might form an isolated clique that is not accessible by following links (based on questions or users) from the seed questions.

Once crawling is complete, we index the questions and the best answers found on the main Yahoo! Answers website, after stemming with the Porter stemmer. Crawling the other (localized) systems allows us to identify additional users, who may have also posted questions or answers to the main website, but we did not index the questions or answers from those localized websites because we do not expect many useful matches to be found there.

#### 3.1.2 Selecting Answers

With a large corpus of prior questions and answers, we have several fields we can use for retrieval. Here we consider
only the following six possibilities. For the incoming question, we use the title, but we also optionally concatenate it with the description. For the old questions, we consider searching in the title only, in the concatenation of the title and the description, or in the best answers only. When we search in old questions, we return its corresponding best answer. When we search in old best answers, we just return the best answer that we find. Because we did not have any ground truth for selecting among these alternatives in the first year of the track, we instantiated a small crowdsourcing ground truth for selecting among these alternatives in the best answer that we find. When we search in old best answers, we would show fewer than six options. We allowed them to check-mark any answer they thought does indeed answer the question. Using annotations for 61 questions assessed by at least three trusted annotators for which at least one of them checked at least one of the answers, we trained a classifier to predict which configuration would be best for an incoming question. As features, we used the number of words and characters in the title and description fields in their stemmed and unstemmed versions, the category of the question, and the Jaccard similarity between the stemmed title and the stemmed description. We trained the cost-sensitive multiclass classifier of VowpalWabbit using these features. Formally, for a training document assessed by N annotators, let vi,n be the binary value implicitly indicated by annotator n for one of the I = 6 retrieval configurations i. The cost ci associated with predicting the configuration i is:

\[ c_i = 1 - \frac{\sum_{n=1}^{N} v_{i,n}}{\sum_{i'=1}^{I} \sum_{n=1}^{N} v_{i',n}}. \]

In other words, we assign a high cost for errors on questions for which all of the annotators agreed on the same answer, and a low cost for questions that have multiple good answers marked or high disagreement amongst the annotators. When a new question is received, we apply the trained model to choose which one of the six configurations to use to answer that question.

The guidelines limit answers to 1,000 characters. If the answer exceeds 1,000 characters, we split it into sentences based on periods and retain the first and last sentence, and as many of the sentences with the highest jaccard similarity to the title of the question as possible until the 1,000-character limit would be exceeded by adding an additional sentence. This summarizes our submitted system CLIP-YA.

3.2 Answering with Tweets

Twitter, like several other popular social media websites, constitutes an enormous resource for information and opinions that are continuously produced by people around the globe. This makes it a potential place to find answers to questions asked on Yahoo! Answers. In this section we describe our approach to collecting tweets, and to using them as a basis for question answering.

3.2.1 A Large Collection of Random Tweets

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Table 3: Words in the core vocabulary of each category.

<table>
<thead>
<tr>
<th>Category</th>
<th>Arts &amp; Humanities</th>
<th>Computers &amp; Internet</th>
<th>Beauty &amp; Style</th>
<th>Home &amp; Garden</th>
</tr>
</thead>
<tbody>
<tr>
<td>book</td>
<td>computer</td>
<td>hair</td>
<td>plant</td>
<td></td>
</tr>
<tr>
<td>books</td>
<td>windows</td>
<td>wear</td>
<td>paint</td>
<td></td>
</tr>
<tr>
<td>poem</td>
<td>laptop</td>
<td>color</td>
<td>wood</td>
<td></td>
</tr>
<tr>
<td>novel</td>
<td>download</td>
<td>skin</td>
<td>walls</td>
<td></td>
</tr>
<tr>
<td>writing</td>
<td>pc</td>
<td>makeup</td>
<td>plants</td>
<td></td>
</tr>
<tr>
<td>story</td>
<td>software</td>
<td>dress</td>
<td>garden</td>
<td></td>
</tr>
<tr>
<td>twilight</td>
<td>install</td>
<td>style</td>
<td>wall</td>
<td></td>
</tr>
<tr>
<td>characters</td>
<td>click</td>
<td></td>
<td>furniture</td>
<td></td>
</tr>
<tr>
<td>authors (13 more)</td>
<td>program</td>
<td></td>
<td>depot</td>
<td></td>
</tr>
<tr>
<td>(11 more)</td>
<td></td>
<td></td>
<td>soil</td>
<td></td>
</tr>
</tbody>
</table>

We consider Twitter as a resource for finding answers. As we do not have access to all of the tweets that have ever been posted, we need to find ways for increasing our chances to gather tweets that will be useful to the expected questions. For this, we use two groups of collections. The first is a collection of tweets maintained by the Internet Archive Team since 2011 (Section 2.1.1). It consists of most of the JSON objects grabbed from a sample of about 1% of the Twitter’s public. Because of some technical difficulties, tweets sent on some days are missing from this collection. Hence, we only have tweets from 1,215 days from the period September 27, 2011 to June 30, 2015. We added to this collection tweets that we streamed between July 27, 2015 and August 27, 2015. We denote this collection by PublicStream.

3.2.2 A Small Collection of Selected Tweets

Twitter API allows us to track a set of up to 400 keywords. When doing so, the API returns the tweets that contain at least one of these keywords, subject to the 1% limit of all the tweets. For each of the eight categories, we think that selecting some keywords that represent its core vocabulary and then tracking Twitter content containing at least one of those keywords might give us a set of tweets that is richer (in terms of relevance to the potential questions) than the ones we would get by relying solely on the public stream.

We construct these eight core vocabularies following Fung et al. [1]. Formally, let a document in Y!A be a question, its description or one of its answers. We denote by \( DF(w_c) \) the

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8http://crowdflower.com
9https://github.com/JohnLangford/vowpal_wabbit
10https://dev.twitter.com/streaming/overview/request-parameters#track
11https://dev.twitter.com/streaming/reference/post/statuses/filter
document frequency of a word $w$ in the set of documents $G$. We then scale $DF(w_G)$ to a value between 0 and 1 as:

$$df(w_G) = \frac{DF(w_G) - \min_{w' \in G} DF(w'_G)}{\max_{w' \in G} DF(w'_G) - \min_{w' \in G} DF(w'_G)}.$$  

Finally, for a given category $i$, we denote by $H_i$ the value

$$H_i(w) = df(w_C) - df(w_G),$$  

where $C$ is the set of documents that belong to the category $i$, and $\overline{C}$ is the set of documents that do not belong to that category.

This value gives higher credit to words that are more frequent within the category $i$, than within all the other categories. In other words $H_i$ defines a ranking of words by their relevance to the questions and answers of the category $i$.

We observe that using the top 400 keywords for each category causes the Twitter API to send warnings for hitting the 1% maximum. Thus, we heuristically set the number of keywords, for every category, so that their filter matches about 1% of all the posted tweets. The final set of keywords for these eight categories is described in Table 3. We tracked these eight sets of keywords using eight Twitter accounts for three weeks (from August 7 to 27 2015.) We denote each of the eight corresponding collections by $\text{TrackedWords}_i$, while $i$ corresponds to the name of the category.

Finally, when we receive a question of category $i$, we search in the union of $\text{PublicStream}$ and $\text{TrackedWords}_i$, which we henceforth refer to as the search space $\text{Corpus}_i$.

### 3.2.3 Preprocessing

We normalize all the tweets by removing emoticons, user mentions, URLs, RTs, and punctuation before stemming them with Porter stemmer.

All of the questions have a title and most of them a description as well. As both of these two fields can be long, running the query as-is risks of generating a high I/O load, and exceeding the limit of 1 minute per question. To mitigate this limitation we heuristically select the words of the query following these steps after stemming both the title and the description with Porter stemmer:

1. If the stemmed title has more than seven terms, we remove from them a list of 74 terms that we had manually selected from the most 100 frequent stemmed terms in the corpus of old questions and answers in Yahoo! Answers (Section 3.1).

2. We issue the preprocessed title as a query to an Indri\footnote{http://www.lemurproject.org/indri.php} index corresponding to the category of the question, using the Okapi BM25 retrieval model.

3. We use the retrieved documents as a backup if the next stage times out within the allowed time limit.

4. We concatenate the processed title with the description field (processed in a similar manner), and issue the combined query to Indri.

### 3.2.4 Finding Answers

By matching an incoming question against the tweets in our corpora, we observed that several of the retrieved tweets are themselves actually questions. Such questions should not be returned as answers to the original question. This led us to make the distinction between two conceptual types of tweets: those that contain a question, and others (because those that do not contain a question might contain an answer). To implement this distinction, we extract two subsets from $\text{Corpus}_i$, for each category $i$:

- $\text{Corpus}_{i,q}$ is the subset of tweets that contain a question mark and are also detected to be questions seeking an answer (using a classifier that has an accuracy of 79% trained on normalized and stemmed 1-3-grams from tweets released by Zhao and Mei [6]).
- $\text{Corpus}_{i,a}$, we start with the top 20 retrieved tweets. We then scrape their Twitter web pages to get all of their replies. We return the one that is the most similar to the title of the incoming question, using the Jaccard similarity coefficient, and after processing them as described in Section 3.2.3. This is our submitted run CLIP-TW-Q.

$\text{Corpus}_{i,a}$ is the subset of tweets that do not contain a question mark and that are also not detected (by that same classifier) to be questions seeking an answer. For $\text{Corpus}_{i,a}$, we simply return the tweet with the highest BM25 relevance score. This is our submitted run CLIP-TW-A.

### 3.3 Results

According to the guidelines, each system-submitted answer was given a score of -2 by the NIST annotator if the answer is unreadable. Otherwise, the annotator assigned it a score between 1 (bad) and 4 (excellent). The following performance measures are reported:

- **avg-score (0-3)** is the average score over all questions after transferring 1-4 level scores to 0-3, and giving unreadable answers a score of 0.

- **succ@i+** is the number of questions with a score of at least $i$, divided by the number of all questions.

- **prec@i+** is the number of questions with a score of at least $i$, divided by the number of answered questions.

Table 4 shows the results for each of our three systems. For reference, the “all runs” row shows the mean score over all systems that participated in this task. Clearly, CLIP-YA performs, on average, better than both of the Twitter

<table>
<thead>
<tr>
<th>System</th>
<th>avg score (0-3)</th>
<th>succ@1+</th>
<th>succ@2+</th>
<th>succ@3+</th>
<th>succ@4+</th>
<th>prec@2+</th>
<th>prec@3+</th>
<th>prec@4+</th>
</tr>
</thead>
<tbody>
<tr>
<td>CLIP-YA</td>
<td>0.615</td>
<td>0.993</td>
<td>0.326</td>
<td>0.204</td>
<td>0.086</td>
<td>0.328</td>
<td>0.206</td>
<td>0.086</td>
</tr>
<tr>
<td>CLIP-TW-Q</td>
<td>0.081</td>
<td>0.977</td>
<td>0.065</td>
<td>0.019</td>
<td>0.007</td>
<td>0.067</td>
<td>0.020</td>
<td>0.008</td>
</tr>
<tr>
<td>CLIP-TW-A</td>
<td>0.144</td>
<td>0.741</td>
<td>0.102</td>
<td>0.034</td>
<td>0.008</td>
<td>0.138</td>
<td>0.046</td>
<td>0.011</td>
</tr>
<tr>
<td>All runs</td>
<td>0.465</td>
<td>0.925</td>
<td>0.262</td>
<td>0.146</td>
<td>0.060</td>
<td>0.284</td>
<td>0.159</td>
<td>0.065</td>
</tr>
</tbody>
</table>
based systems **CLIP-TW-Q** and **CLIP-TW-A**. Comparing the two Twitter-based systems, it appears that the approach that returns a tweet that is not detected to be a question (i.e., **CLIP-TW-A**), is performing better by most measures than the approach where the returned tweet is a reply to a tweet that is detected to be a question similar to the incoming question (i.e., **CLIP-TW-Q**).

4. CONCLUSION

We presented the general architecture and the implementation details of the six runs we submitted for the Microblog Real-Time Filtering task, and the three runs we participated with for the LiveQA task. The results suggest that a per-topic rescoring threshold and a high clustering similarity threshold each improve the performance of our Microblog systems. They also show that a system returning answers based on old questions and answers from Yahoo! Answers performs better than two systems that return tweets as answers.

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5. REFERENCES